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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders of Constantine Metal Resources Ltd. (the "**Company**") will be held at 10th Floor, 595 Howe Street, Vancouver, British Columbia, on July 12, 2018, at 1:30 p.m. (Pacific Time) for the following purposes:

1. To receive and consider the consolidated financial statements of the Company together with the auditor's report thereon for the financial year ended October 31, 2017.
2. To elect directors for the ensuing year.
3. To appoint the auditor for the ensuing year.
4. To consider and, if thought fit, to pass an ordinary resolution approving and ratifying the Company's currently implemented Stock Option Plan, subject to regulatory approval, as more fully set forth in the information circular accompanying this notice.
5. To consider and, if thought fit, to pass an ordinary resolution of disinterested shareholders, the full text of which is set forth in the accompanying information circular, to approve Electrum Strategic Opportunities Fund II L.P. as a new "Control Person" of the Company, as defined under the policies of the TSX Venture Exchange, as more fully set forth in the information circular accompanying this notice.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

If you are unable to attend the meeting in person, please complete and return the enclosed form of proxy within the time and in accordance with the instructions set out in the form of proxy accompanying this notice.

DATED at Vancouver, British Columbia, this 7th day of June, 2018.

BY ORDER OF THE BOARD

"J. Garfield MacVeigh"

J. Garfield MacVeigh

President and Chief Executive Officer